



# PRICE LIST

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Tax Returns	Price
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<p><b>I. Individual/Family (W-2)</b></p> <p>For individuals with W-2 income only. Includes Form 1040, standard deductions, and basic tax credits.</p>	\$150-225
<p><b>II. Self-employed (1099)</b></p> <p>For independent contractors and freelancers. Includes Schedule C, Schedule SE, expense reporting, and tax strategy.</p>	\$250-325
<p><b>III. Business (LLC, Corp)</b></p> <p>For LLCs and corporations. Includes business income reporting (1120, 1120s, 1065), deductions, and entity-specific compliance.</p>	\$375-500
<p><b>IV. Business (LLC, Corp) \$0 income</b></p> <p>Tax return preparation for businesses with no financial activity during the tax year.</p>	\$150
<p><b>V. Tax Extension Filing</b></p> <p>Assistance with filing IRS tax extensions for individuals and businesses who need additional time to prepare their tax return.</p>	\$75 ( <b>FREE</b> – if you complete your tax return with us after)
<p><b>VI. Amended Tax Returns</b></p> <p>Pricing depends on the scope of corrections, number of forms involved, and overall complexity of the return.</p>	\$150-300
<p><b>VI. IRS Notices &amp; Correspondence</b></p> <p>Assistance with reviewing IRS notices, preparing responses, and helping ensure timely and accurate communication with the IRS.</p>	\$50

\* A 50% deposit is required before work begins. The remaining 50% balance is due after the tax return is prepared and filed with the IRS.

Bookkeeping	Price
I. QuickBooks Setup (one-time)  Includes proper account setup, chart of accounts, and basic system configuration.	\$200
II. Basic Bookkeeping  up to 50 transactions per month	\$300/month
III. Standard Bookkeeping  up to 150 transactions per month	\$600/month
IV. Advanced Bookkeeping  up to 300 transactions per month	\$850/month
V. Payroll  up to 3 employees, each additional - \$35/month	\$100/month
VI. QuickBooks Cleanup  Cleanup and correction of QuickBooks records to ensure accurate and tax-ready books.	\$25/hour

\* Monthly bookkeeping packages are billed on a recurring basis. Payments are due between the 1st and 5th of each month for the current service period.

\* One-time services such as QuickBooks Setup and QuickBooks Cleanup are billed based on actual work performed.

## Business

## Price

<p><b>I. LLC PACKAGE</b></p> <p>Included:</p> <ol style="list-style-type: none"><li>1. Name Availability Check</li><li>2. Preparation and filing of Articles of Organization</li><li>3. Operation Agreement</li><li>4. Banking Resolution</li><li>5. Employer Identification Number (EIN)</li><li>6. Beneficial Ownership Information (BOI) Report</li><li>7. Standard Processing Time</li></ol>	<p>\$350 + fees of state, (expedite request) and registered agent</p>
<p><b>II. CORPORATION PACKAGE</b></p> <p>Included:</p> <ol style="list-style-type: none"><li>1. Name Availability Check</li><li>2. Preparation and filing of Articles of Incorporation</li><li>3. Shareholder's Agreement</li><li>4. Banking Resolution</li><li>5. Employer Identification Number (EIN)</li><li>6. Beneficial Ownership Information (BOI) Report</li><li>7. Standard Processing Time</li></ol>	<p>\$400 + fees of state, (expedite request) and registered agent</p>
<p><b>III. BUSINESS DISSOLUTION PACKAGE</b></p> <p>Included:</p> <ol style="list-style-type: none"><li>1. Review of business status and dissolution requirements</li><li>2. Preparation and filing of Articles of Dissolution with the state</li><li>3. Assistance with final tax filing requirements <b>(coordination only, tax return not included)</b></li><li>4. Guidance on closing business accounts and state registrations</li><li>5. Confirmation of dissolution filing</li><li>6. Standard processing time</li></ol>	<p>\$150 + fees of state</p>
<p><b>IV. ANNUAL REPORT</b></p> <p>An annual report is a document required for public companies that discloses their operating and fiscal activities for the previous year.</p>	<p>\$100 + fees of state</p>

\* LLC Formation, Corporation Formation, and Business Dissolution packages require 100% payment upfront. This is due to state filing fees and administrative costs incurred at the time of service initiation.



## Our Simple & Transparent Process Of Tax Filing

All client data is transmitted and stored using secure, encrypted systems compliant with industry standards.  
Your information is safe, private, and accessible only to you.

<b>Step 1</b> Initial Consultation	We start with a call to understand your situation and goals. This helps to assess what needs to be done and answer your questions upfront.
<b>Step 2</b> Clear Price & Timing	After our discussion, we provide a clear price and timeline, so you know exactly what to expect — with no surprises.
<b>Step 3</b> Secure Onboarding & Prepayment	Once you are ready to move forward, you make a 50% deposit and we set up your secure client portal.
<b>Step 4</b> Document Submission	You upload all required documents to your secure portal (or email them to us) within the agreed timeframe.
<b>Step 5</b> Preparation & Review	We prepare your tax return and review it with you line by line, explaining everything in clear, simple terms.
<b>Step 6</b> Client Approval & Final Payment	Once you review, approve, and sign the documents, you pay the remaining balance and we proceed with filing.
<b>Step 7</b> Electronic Filing with the IRS	We e-file your return with the IRS and notify you as soon as it's accepted.
<b>Step 8</b> Full Access & Ongoing Support	You'll have 24/7 access to your tax documents in your secure portal, and we'll also email you a complete copy for your records.



**Valeriia  
Sotnichenko**

I hold a Master's degree in Accounting and Auditing and I am a QuickBooks Certified Professional.

I have completed professional tax preparation training with H&R Block and specialize in U.S. individual and small business tax preparation.

I work with individuals, self-employed professionals, LLCs, and corporations, providing accurate, compliant, and personalized tax and bookkeeping services.

My approach is transparent, detail-oriented, and client-focused, ensuring each return is prepared with care and clear explanations.



## For inquiries, contact us:

Website	Email	Phone
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